

PACHULSKI STANG ZIEHL & JONES LLP  
780 Third Avenue, 36<sup>th</sup> Floor  
New York, New York 10017  
Telephone: 212-561-7700  
Facsimile: 212-561-7777  
Richard M. Pachulski  
Laura Davis Jones  
Debra I. Grassgreen  
Joshua M. Fried  
Maria A. Bove

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MESA AIR GROUP, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 10-10018 (MG)

(Jointly Administered)

**NOTICE OF CONTINUANCE OF HEARING  
ON BONUS PAYMENTS PURSUANT TO DEBTORS' MOTION, PURSUANT TO  
SECTIONS 105(a), 363(b), AND 503(b) OF THE BANKRUPTCY CODE,  
AUTHORIZING, BUT NOT DIRECTING, DEBTORS TO (I) PAY CERTAIN  
PREPETITION WAGES, COMPENSATION AND EMPLOYEE BENEFITS; (II)  
CONTINUE PAYMENT OF WAGES, COMPENSATION AND EMPLOYEE BENEFITS  
IN THE ORDINARY COURSE OF BUSINESS; AND (III) AUTHORIZING AND  
DIRECTING APPLICABLE BANKS AND OTHER FINANCIAL INSTITUTIONS TO  
PROCESS AND PAY ALL CHECKS PRESENTED FOR PAYMENT AND TO HONOR  
ALL FUNDS TRANSFER REQUESTS MADE BY DEBTORS  
RELATING TO THE FOREGOING**

**PLEASE TAKE NOTICE** that the hearing to consider approval of the request to pay (i) the Incentive Plan Obligations to Michael L. Ferverda, David K. Butler, Paul F. Foley, Brian S. Gillman, Keith C. Kranzow and Gary W. Appling and (ii) the Executive Bonuses (collectively the "Bonus Payments"), as set forth in the *Debtors' Motion For Entry Of An Interim*

<sup>1</sup> The Debtors are: Mesa Air Group, Inc. (2351); Mesa Air New York, Inc. (3457); Mesa In-Flight, Inc. (9110); Freedom Airlines, Inc. (9364); Mesa Airlines, Inc. (4800); MPD, Inc. (7849); Ritz Hotel Management Corp. (7688); Regional Aircraft Services, Inc. (1911); Air Midwest, Inc. (6610); Mesa Air Group Airline Inventory Management, LLC (2015); Nilchi, Inc. (5531); and Patar, Inc. (1653).

*And Final Order Pursuant To Sections 105(a), 363(b), And 503(b) Of The Bankruptcy Code Authorizing, But Not Directing, Debtors To (I) Pay Certain Prepetition Wages, Compensation And Employee Benefits; (II) Continue Payment Of Wages, Compensation And Employee Benefits In The Ordinary Course Of Business; (III) Authorizing And Directing Applicable Banks And Other Financial Institutions To Process And Pay All Checks Presented For Payment And To Honor All Funds Transfer Requests Made By Debtors Relating To The Foregoing; And (IV) Schedule Final Hearing For The Foregoing Relief Sought Herein [Docket No. 15] (the “Motion”)<sup>2</sup> filed by Mesa Air Group, Inc., et al., debtors and debtors in possession in the above-captioned cases, on January 5, 2010, has been continued from February 24, 2010 at 10:00 a.m. (Prevailing Eastern Time) to **March 3, 2010 at 3:00 p.m. (Prevailing Eastern Time)**.*

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the Bonus Payments must be filed with the Bankruptcy Court and served upon: (i) the chambers of the Honorable Martin Glenn, One Bowling Green, New York, New York 10004, Courtroom 501; (ii) Pachulski Stang Ziehl & Jones LLP, 150 California Street, 15<sup>th</sup> Floor, San Francisco, California 94111 (Attn: Debra I. Grassgreen and Joshua M. Fried), and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 36<sup>th</sup> Floor, New York, New York 10017 (Attn: Maria A. Bove), counsel for the Debtors; (iii) Mesa Air Group, Inc., Law Department 410 N. 44<sup>th</sup> St. Suite 700, Phoenix, Arizona 85008, (Attn: Brian S. Gillman, Esq.); (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21<sup>st</sup> Floor, New York, NY 10004 (Attn: Andrea B. Schwartz); (v) Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, NY 10104-0050 (Attn: Brett H. Miller, Lorenzo Marinuzzi and Todd M. Goren), counsel for the Official Committee of Unsecured Creditors; and (vi) any person or entity with a particularized interest in the subject matter, on or before **February 24, 2010**.

---

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Dated: February 16, 2010  
New York, New York

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Maria A. Bove

Richard M Pachulski

Laura Davis Jones

Debra I. Grassgreen

Maria A. Bove

John W. Lucas

780 Third Avenue, 36<sup>th</sup> Floor

New York, New York 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Attorneys for Debtors  
and Debtors in Possession